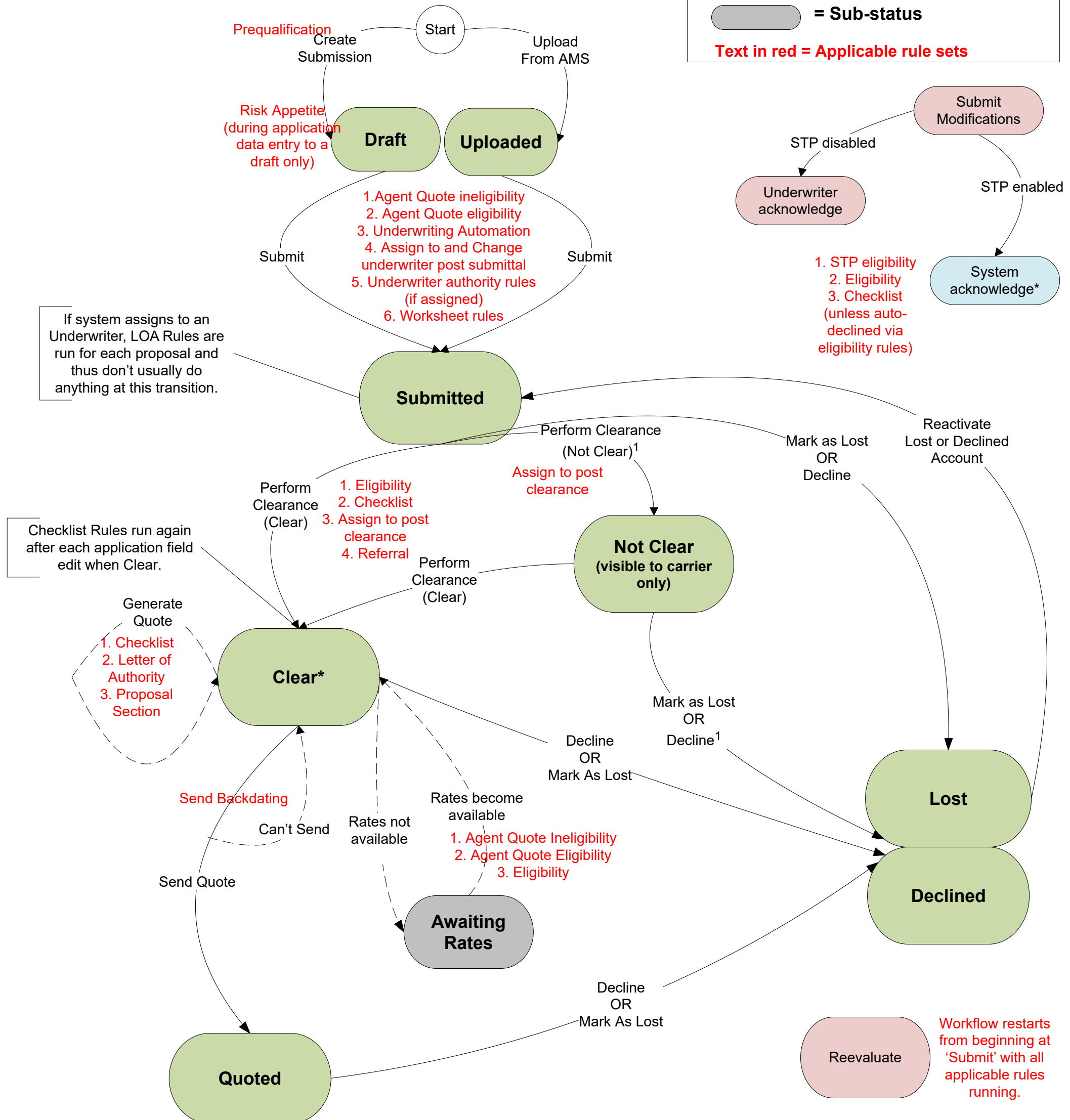
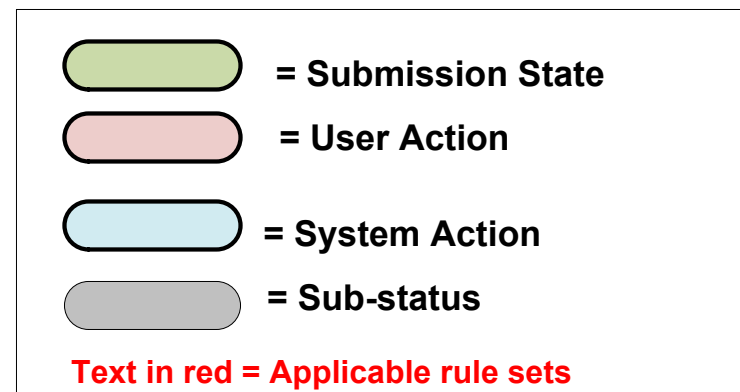


UM Submission States: Draft to Quoted

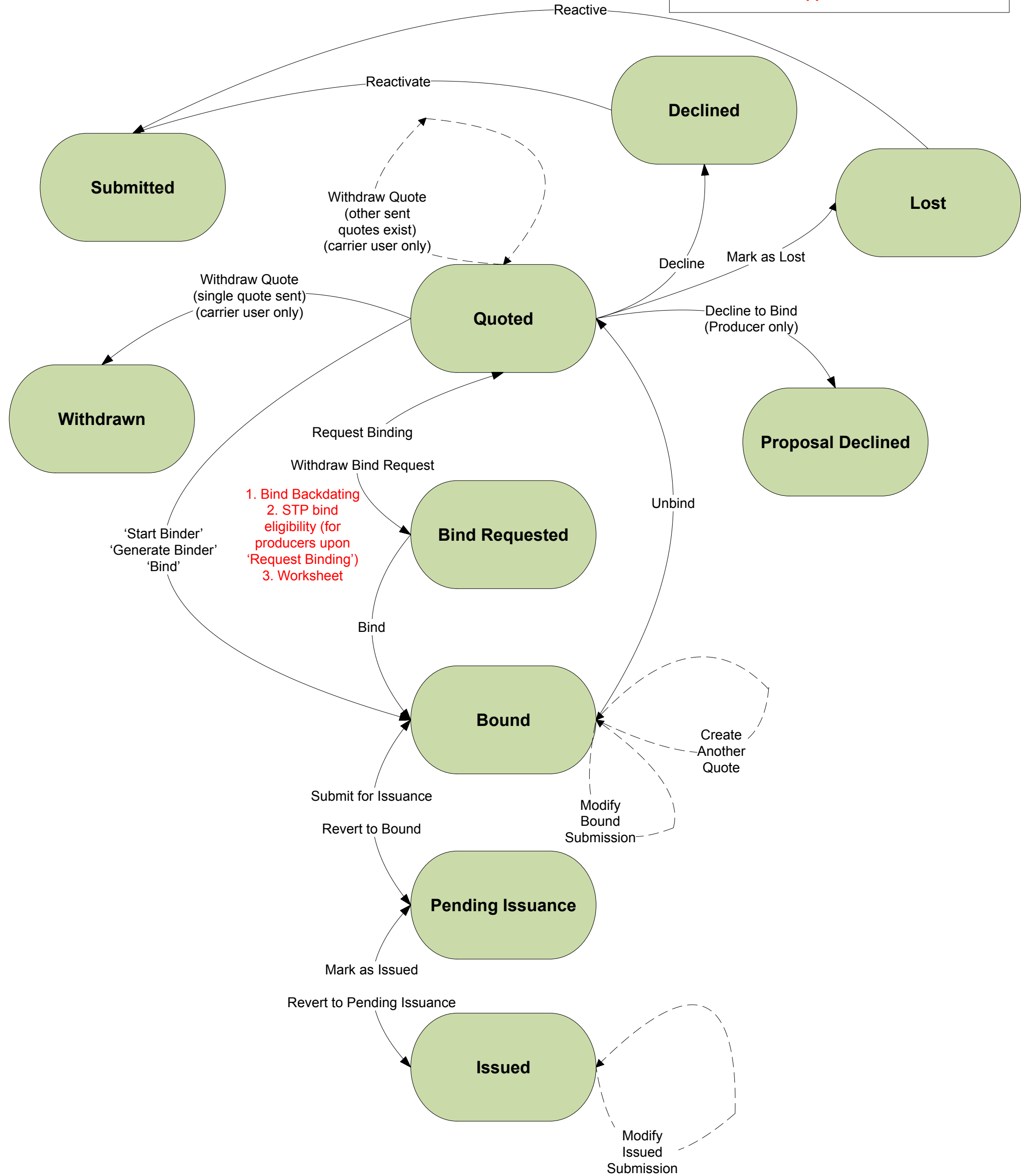


¹ System action to decline if account is STP eligible and is found Not Clear through system clearance.

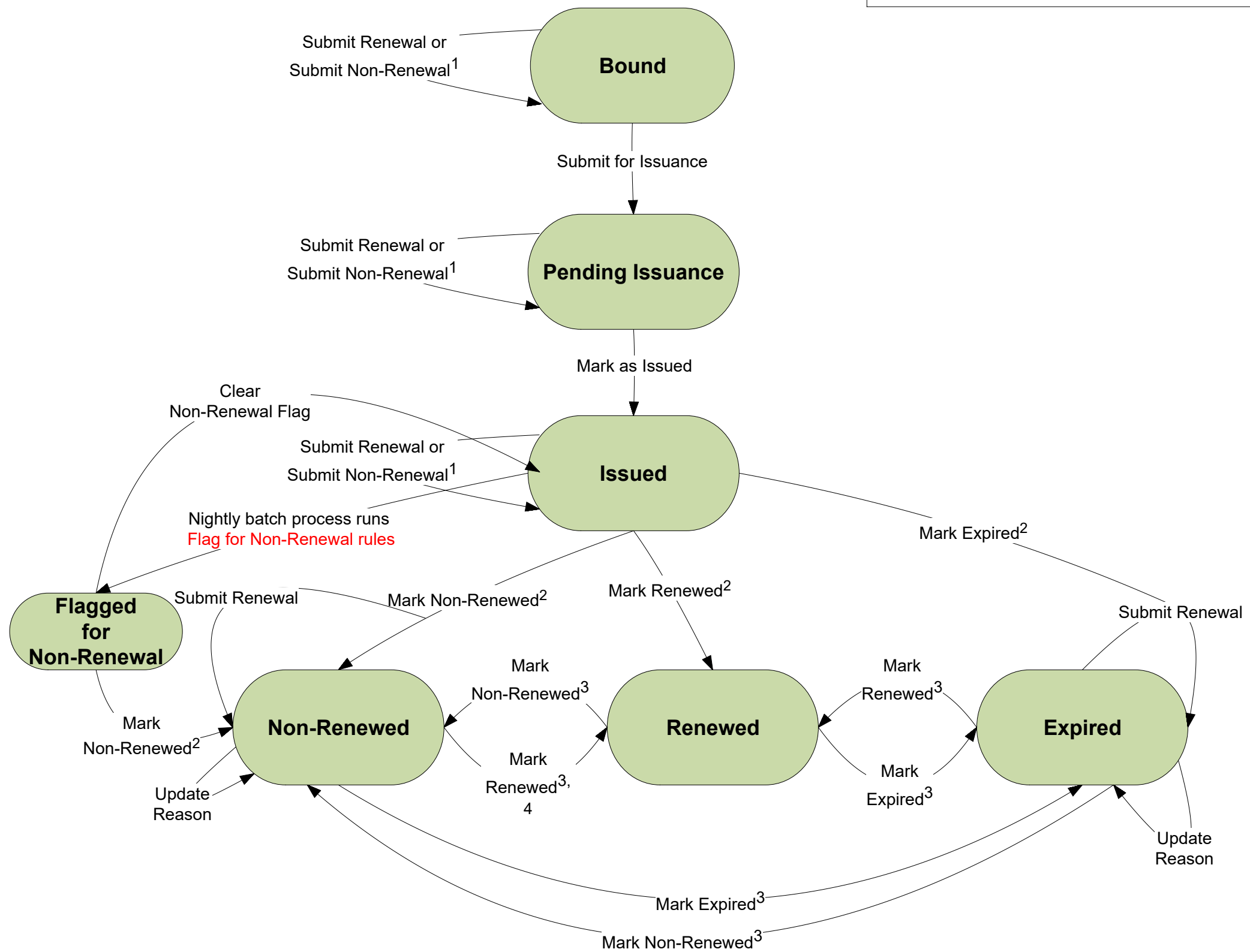
UM Submission States: Quoted to Issued

 = Submission State

Text in red = Applicable rule sets

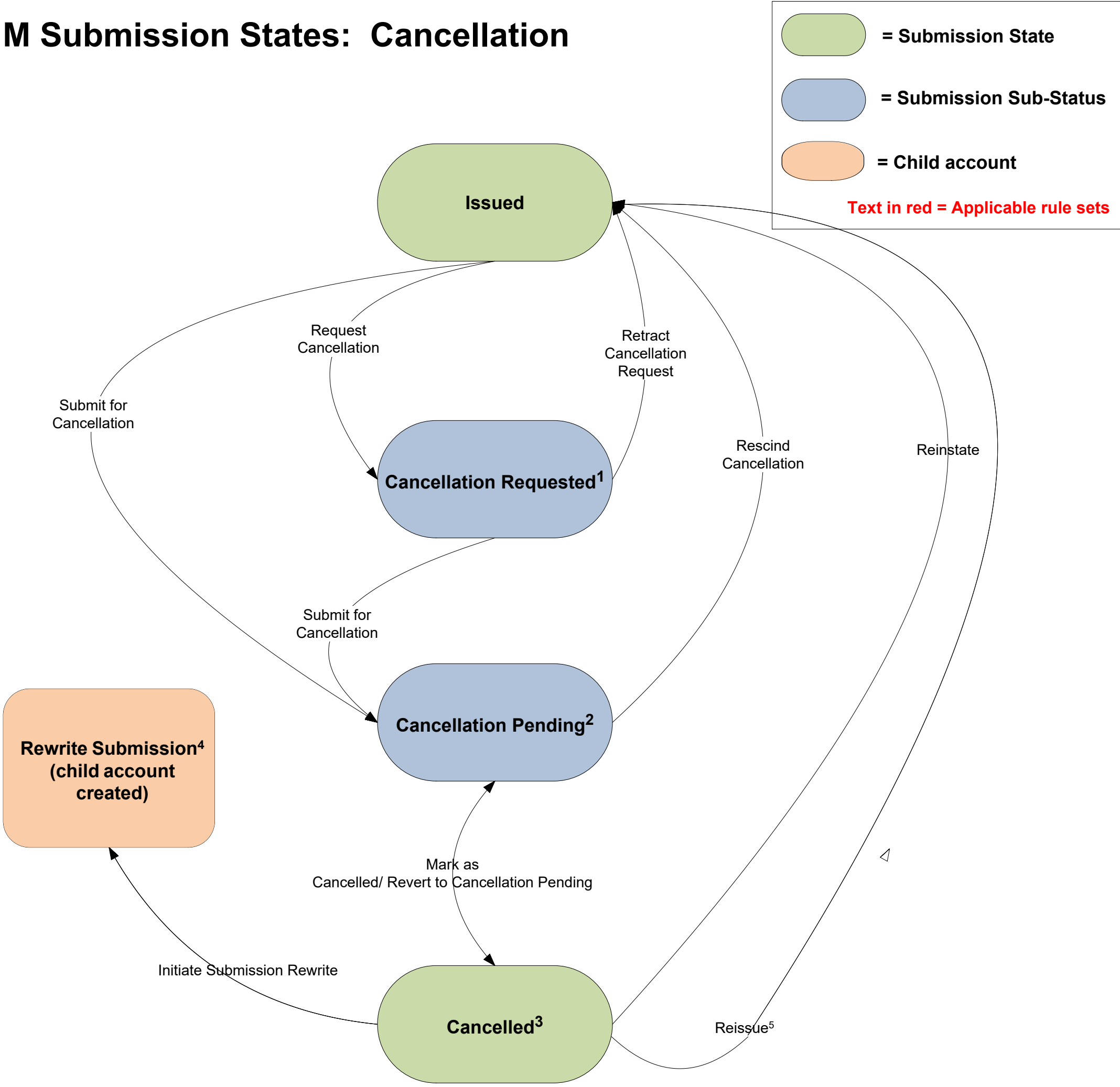


UM Submission Statuses: Renewal and Non-Renewal



- ¹ After Submit Renewal, Overview & Tooltip will show renewal status "Renewal Pending" and Submit Renewal will be disabled. After Submit Non-Renewal, Overview & Tooltip will show renewal status "Non-Renewal Pending" and Submit Non-Renewal will be disabled.
- ² System action at Expiration date: UM will Mark Non-Renewed if renewal status is Non-Renewal Pending or child submission is Declined; UM will mark Renewed if child submission is Bound or later; UM will mark Expired for all other cases.
- ³ System action (based on changes to the child status) or user action (manual override) of renewal status
- ⁴ Mark Renewed action from Non-Renewed state is only allowed if the renewal submission exists. Thus, Submit Renewal is available from the Non-Renewed and Expired states.

UM Submission States: Cancellation



¹ Submissions with 'Cancellation Requested' sub-status display as 'Issued (Cancellation Requested)' on the Home Page.

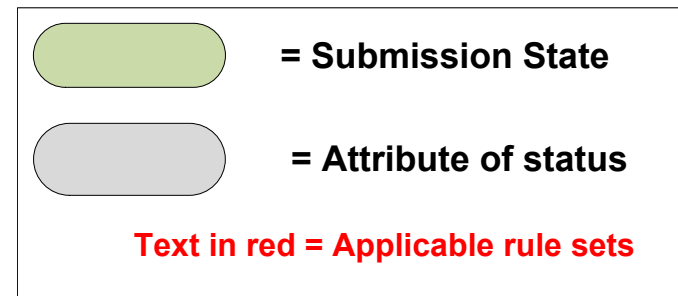
² Submissions with 'Cancellation Pending' sub-status accounts display as 'Issued (Cancellation Pending)' on the Home Page.

³ 'Cancelled' submissions have a status of 'Cancelled' on the Home page.

⁴ You can rewrite a submission or a policy. When you rewrite a submission, a child account appears on the Home page. Its status becomes issued when the policy is issued, and the parent account continues to display with a status of 'Cancelled.' When policies are reissued, the reissued policy appears on the Policy tab of the original submission.

⁵ The 'Reissue' action is only available for policies that are cancelled at inception. The submission retains 'Cancelled' status until the reissue is marked as issued.

UM Submission States: Referral and Assignment



This diagram represents referral nodes similar to the sub-statuses in the other diagrams. However, Referral is an attribute of the submission status, not a separate node.

